Office of Student Financial Aid

2024-2025 Verification Worksheet for Federal Student Aid Programs

Your application was selected for review in a process called "verification." In this process, federal law requires (34 CFR, Part 668) Claflin to compare the information from your FAFSA with signed copies of your 2022 Federal IRS tax transcript (and your spouse's if you are married, or parents' if you are considered dependent for federal aid purposes) or other financial aid documents. If there are differences between your application information and your financial documents, correction may need to be made. We cannot process your financial aid until verification has been completed, so please provide the required documents as soon as possible.

- 1. Collect your (and your spouse's or parents') 2022 IRS federal income tax transcript.
- 2. Complete all sections and sign this worksheet you and at least one parent.
- 3. Contact us if you have questions about this worksheet.

4. Return via email, office visit, or fax the signed and completed worksheet, tax forms, and any other documents to Claflin University Office of Financial Aid. We will compare the information on these documents and make corrections if necessary.

What you should do: A. Student Information

Student's Name

Claflin ID Number

Social Security Number (XXX-XX-____)

Phone Number (include area code)

B. F

Both tax fliers and non-tax fliers must list any untaxed income received in 2022. <u>Be sure to enter zeroes if no funds were received</u>. (See 2022 Additional Financial Information and 2022 Untaxed Income of the Free Application for Federal Student Aid (FAFSA). Failure to complete this section will delay the processing of your financial aid.

| Student | Report Entire 2022 Calendar Year Amounts | Parent(s) |
|---------------------|---|--------------|
| (Spouse) | | (Stepparent) |
| | 2022 Additional Financial Information | |
| \$ | Education credits (Hope and Lifetime Learning tax credits) fr m-IRS Form-Schedule 3Line 3 | \$ |
| \$ | Child-support-paid because-of divorce-or-separation or-as-a-result-of-legal-requirement. | \$ |
| | Don't-include support for-children-in-your-household as-reported-in-questions-72 | |
| \$- | Parents Taxable-earnings-from needbased-employment-programs,-suchas-Federal Work-Study and- | \$ |
| | need-based employment-portions of-fellowships and assistantships | |
| \$- | Parents taxable-student-grant-and scholarship-aidreported to IRS-in-your-adjusted gross-income, | \$ |
| | includes-AmeriCorps benefits (awards,-living allowances,-and interest-accrual-payments,-as-well-as- | |
| | grant-and-scholarships-portions of-fellowships-and-assistantships | |
| \$- | Earnings-from-work under-a-cooperative-education program-offered-by-a-college | \$ |
| \$- | Combat-pay or-special combat-pay | \$- |
| | Only-enter the amount-that-wastaxable-and-included-in-your-adjusted-gross-incomeCombat-pay is- | |
| | reported-on-the-W2-in-box-12,-Code-Q | |
| 2022 Untaxed-Income | | |

Payments-to tax-deferred-pension-and-savings plans-(paid-directly or-withheld-from-earnings)-including but-not-limited-to,amounts-reported-on-the-W2 forms-in-Boxes-12a-through-12d codes-D,-E,-F,-G, H,-& S

